MINI DIAMONDS (INDIA) LIMITED
CIN: L36912MH1987PLC042515
Registered Office: DW-9020, Bharat Diamond Bourse, Bandra Kurla Complex, Bandra East, Mumbai-400051, Maharashtra, India
Contact: 022-49641850 **E-mail:** accounts@minidiamonds.net
Website: www.minidiamonds.net

Corrigendum to the Notice of the Extra-Ordinary General Meeting

This Corrigendum is being issued in continuation of the Notice of the Extra-Ordinary General Meeting (**"EGM"**) of the Members of Mini Diamonds (India) Limited (**"Company"**) scheduled to be held on Friday, August 07, 2026 at 09:30 a.m. (IST) at the registered office of the Company situated at DW-9020, Bharat Diamond Bourse, Bandra Kurla Complex, Bandra East, Mumbai-400051, Maharashtra, India.

In accordance with Regulation 28(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, (**"SEBI Listing Regulations"**), the Company had submitted application to BSE Limited (**"BSE"**) seeking in-principle approval for the proposed preferential issue of convertible warrants of the Company, as set out at Item No. 1 of the EGM Notice read together with the explanatory statement thereto.

Pursuant to suggestions received from BSE, the Company is issuing this Corrigendum to the EGM Notice dated July 09, 2026, along with the explanatory statement annexed thereto.

This Corrigendum should be read in conjunction with and form an integral part of the EGM Notice. Except as specifically modified by this Corrigendum, all other terms and contents of the EGM Notice shall remain unchanged.

Accordingly, the Members of the Company are hereby requested to take note of the revised contents of the EGM Notice as set out hereunder:

MODIFICATION OF POINT NO. 1 OF THE EXPLANATORY STATEMENT

Point No. 1(a) and paragraph titled "Utilization of proceeds of the Preferential Issue" of the Explanatory Statement to the Notice stand replaced as under:

1. **Object(s) of the preferential issue:**

   The Company intends to utilise the net proceeds from the Preferential Issue (after adjustment of expenses related to the Preferential Issue, if any) ("Net Proceeds"), aggregating to at least INR 8,88,00,000/- (Indian Rupees Eight Crores and Eighty-Eight Lakhs Only), towards procurement of lab-grown diamonds, as detailed below:

Particulars	**Amount (INR)**	**Percentage**
Procurement of lab-grown diamond roughs	4,44,00,000	50%
Procurement of polished lab-grown diamonds	4,44,00,000	50%
Total	**8,88,00,000**	**100%**

Utilization of proceeds of the Preferential Issue

The intended use of the proceeds of the Preferential Issue is as under: -

Sr. No.	Particulars	Total estimated amount to be utilized for the Objects of the Issue (In INR)*	Tentative timelines for utilization of issue proceeds from the date of receipt of funds**
1	Procurement of lab-grown diamonds rough and polished	8,88,00,000	3 months

** Considering 100% conversion of Warrants into equity shares within the stipulated time.*
*** Issue proceeds shall be received by the Company within 18 months period from the date of allotment of Warrants in terms of Chapter V of the SEBI ICDR Regulations and as estimated by our management the entire proceeds received from the issue would be utilized subject to compliance with applicable laws for the above-mentioned object, in phases, as per the Company's business requirements and availability of issue proceeds.*

Members are requested to kindly take note of the aforesaid amendments in the notice before casting their votes.

This Corrigendum will also be made available on website of the stock exchange viz. BSE Limited on www.bseindia.com and on the website of the Company on www.minidiamonds.net.

By order of the Board
For Mini Diamonds (India) Limited
Sd/-
Archana Rajesh Agarwal
Company Secretary and Compliance Officer
Membership No.: A36704

Date: July 23, 2026
Place: Mumbai